

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

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Building No. _____
 Address No. _____ Street/City/Town/Province)

[illegible]

Atty. Federico P. Prieto

(Contact Person)

(02) 8846-7910
09178082991/09087380854

(Company Telephone Number)

1	2
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3	1
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Month Day
(Fiscal Year)

1	7	-	C	
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(Form Type)

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

SEC

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

8-

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document ID

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. April 04, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 184228 3. BIR Tax Identification No. 049-000-275-291
4. MRC Allied, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 4th Floor Spirit of Communications Centre 106 Carlos Palanca St. Legazpi Village., Makati City 1223
Address of principal office Postal Code
8. 632-8846-7910/09178082991/09087380854
Issuer's telephone number, including area code
9. 5F Eurovilla 4 Bldg. 853 A. Arnaiz Ave. Legazpi Village Makati City.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
..... Common Shares	851,265,897
.....	

SEC 184228
Number _____
File Number _____

MRC ALLIED, INC.

(Company's Full Name)

4th Floor Spirit of Communications Centre 106 Carlos
Palanca St. Legazpi Village, Makati City

(Company's Address)

(632) 8846-
7910/09178082991/09087380854

(Telephone Number)

(Quarter Ending)

SEC Form 17-C

(Form Type)

Amendment Designation (If Applicable)

(Period Ended Date)

(Secondary License Type and File Number)

11. Indicate the item numbers reported herein:

Item 9. Other Events:

Please see attached.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MRC ALLIED, INC.
Issuer



ATTY. FEDERICO P. PRIETO
Corporate Secretary



A Member of the Philippine Stock Exchange

April 4, 2024

PHILIPPINE STOCK EXCHANGE

9th Floor, PSE Tower, Bonifacio Global City
28th Street corner 5th Avenue, BGC, Taguig City

Attention: **MS. ALEXANDRA TOM WONG**
OIC, Disclosure Department

Gentlemen:

We would like to inform the exchange that on 04 April 2024, the Board of Directors approved that MRC Allied, Inc. (MRC) will purchase significant ownership interest in Rappler Holdings Corporation, the principal owner of an internationally recognized digital online platform.

MRC will purchase the 31.20% ownership interest of Dolphin Fire Group Inc. (DFGI) in Rappler Holdings Corporation to become the largest stockholder thereof.

MRC's purchase of the of DFGI's ownership interest in Rappler Holdings Corporation will be done through a share swap scheme whereby MRC will utilize either its available Authorized Capital Stocks or Subscribed Capital Stock as a consideration for the shares of DFGI.

MRC and DFGI, within a period of ten (10) days, from the approval of this resolutions will jointly secure Third-Party Valuation of the shares of DFGI in Rappler Holdings Corporation through a reputable auditing firm or financial advisor which will be the basis of the purchase price.

The purchase transaction will be closed within a period of thirty (30) days from the date of the Third-Party Valuation Report.

The purchase transaction will allow MRC to expand into the fast-growing local digital online platform industry.

Very truly yours,


ATTY. FEDERICO P. PRIETO
Corporate Secretary