

COVER SHEET

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SEC Registration Number

(Company's Full Name)

4TH FLOOR, SPIRIT OF COMMUNICATIONS
CENTRE 106 CARLOS PALANCAST. LEGAZPI
VILLAGE MAKATI CITY

(Business Address: No. Street City/Town/Province)

Atty. Federico P. Prieto

(Contact Person)

(02)88467910/
09178082991

(Company Telephone Number)

| | |
|--------------|------------|
| 1 | 2 |
| <i>Month</i> | <i>Day</i> |

(Fiscal Year)

| | | | | |
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| 1 | 7 | - | C | |
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(Form Type)

| | |
|--|--|
| | |
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Month *Day*
(Annual Meeting)

(Secondary License Type, If Applicable)

SEC

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

11. *Leucosia* (Leucosia) *leucostoma* (Fabricius) (Fig. 11)

Foreign

by SEC Personnel concerned

File Number

LCU

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC
Number
File Number

184228

MRC ALLIED, INC.

(Company's Full Name)

4th Floor Spirit of Communications Centre 106 Carlos
Palanca St. Legazpi Village, Makati City

(Company's Address)

(632) 88467910/
09178082991/09087380854

(Telephone Number)

(Quarter Ending)

SEC Form 17-C

(Form Type)

Amendment Designation (If Applicable)

(Period Ended Date)

(Secondary License Type and File Number)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 19, 2025

Date of Report (Date of earliest event reported)

2. SEC Identification Number 184228

3. BIR Tax Identification No. 049-000-275-291

4. MRC Allied, Inc.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)

Industry Classification Code:

7. 4th Floor Spirit of Communications Centre 106 Carlos Palanca St. Legazpi Vill., Makati City 1229
Address of principal office Postal Code

8. 632-8846-7910/09178082991/09087380854
Issuer's telephone number, including area code.

9. 5/F Eurovilla 4 Bldg., 853 A Arnaiz Avenue Legazpi Village Makati City
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

.....
Common Shares

.....
851,265,897

.....

11. Indicate the item numbers reported herein:

Item 9. Other Events:

Please see attached.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MRC ALLIED, INC.
Issuer


ATTY. FEDERICO P. PRIETO
Corporate Secretary

19 June 2025

Market and Securities Regulation Department
SECURITIES AND EXCHANGE COMMISSION

Attention: **ATTY. MARLON FACUN**
Market and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE
9th Floor, PSE Tower, Bonifacio Global City
28th Street corner 5th Avenue, BGC, Taguig City

Attention: **ATTY. STEFANIE ANN B. GO**
Officer-in-Charge, Disclosure Department

Re: **Update on the Private Placement**

Gentlemen:

We write in connection with the grant of Confirmation of Exemption under Section 10.1(k) of the Securities Regulation Code (SRC), for the issuance by way of Private Placement for the issuance of One Billion Four Hundred Twenty-Eight Million Five Hundred Seventy-One Thousand Four Hundred Twenty-Eight (1,428,571,428) Common Shares of **MRC Allied, Inc.** as part of its plan to raise One Billion Peso (PHP1,000,000,000.00) for the company.

Please be advised that we have received a definitive offer from a corporate buyer for the Subscription of **333,333,333 Common Shares** through the aforementioned Private Placement at the price of Three Hundred Thirty-Three Million, Three Hundred Thirty-Three Thousand Three Hundred Thirty-Three Pesos (**PHP333,333,333.00**)

The Company accepted the aforementioned offer subject to verification of the qualification of the corporate buyer and the board approval within a period of thirty (30) days from today.

Subscription Agreement will be executed within a period of ten (10) days from the aforementioned board approval.

Further updates will be made as to the conclusion of this transaction and the pending discussions with other investors on the Private Placement.

Thank you.

Best regards,


ATTY. FEDERICO P. PRIETO
Corporate Secretary