

# COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. StreetCity/Town/Province)

**Atty. Federico P. Prieto**

(Contact Person)

(02)88467910/  
09178082991

(Company Telephone Number)

1	2
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3	1
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Month Day  
(Fiscal Year)

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(Form Type)


Month Day  
(Annual Meeting)

\_\_\_\_\_

(Secondary License Type, If Applicable)

**SEC**

Dept. Requiring this Doc.

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Amended Articles Number/Section

\_\_\_\_\_

Total No. of Stockholders

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Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document ID

LCU

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC 184228  
Number \_\_\_\_\_  
File Number \_\_\_\_\_

**MRC ALLIED, INC.**  
\_\_\_\_\_  
(Company's Full Name)

4<sup>th</sup> Floor Spirit of Communications Centre 106 Carlos  
Palanca St. Legazpi Village, Makati City  
\_\_\_\_\_  
(Company's Address)

(632) 88467910/  
09178082991/09087380854  
\_\_\_\_\_  
(Telephone Number)

\_\_\_\_\_  
(Quarter Ending)

**SEC Form 17-C**  
\_\_\_\_\_  
(Form Type)

\_\_\_\_\_  
Amendment Designation (If Applicable)

\_\_\_\_\_  
(Period Ended Date)

\_\_\_\_\_  
(Secondary License Type and File Number)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. June 19, 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 184228      3. BIR Tax Identification No. 049-000-275-291
4. MRC Allied, Inc.  
Exact name of issuer as specified in its charter
5. Philippines  6. (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. 4<sup>th</sup> Floor Spirit of Communications Centre 106 Carlos Palanca St. Legazpi Vill., Makati City 1229  
Address of principal office      Postal Code
8. 632-8846-7910/09178082991/09087380854  
Issuer's telephone number, including area code.
9. 5/F Eurovilla 4 Bldg., 853 A Arnaiz Avenue Legazpi Village Makati City  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

Common Shares	851,265,897
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11. Indicate the item numbers reported herein:

Item 9. Other Events:

**Please see attached.**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MRC ALLIED, INC.**  
Issuer

  
**ATTY. FEDERICO P. PRIETO**  
*Corporate Secretary*

**19 June 2025**

**Market and Securities Regulation Department**  
**SECURITIES AND EXCHANGE COMMISSION**

Attention: **ATTY. MARLON FACUN**  
*Market and Securities Regulation Department*

**PHILIPPINE STOCK EXCHANGE**  
9<sup>th</sup> Floor, PSE Tower, Bonifacio Global City  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue, BGC, Taguig City

Attention: **ATTY. STEFANIE ANN B. GO**  
*Officer-in-Charge, Disclosure Department*

Re: **Update on the Private Placement**

**Gentlemen:**

We write in connection with the grant of Confirmation of Exemption under Section 10.1(k) of the Securities Regulation Code (SRC), for the issuance by way of Private Placement for the issuance of One Billion Four Hundred Twenty-Eight Million Five Hundred Seventy-One Thousand Four Hundred Twenty-Eight (1,428,571,428) Common Shares of **MRC Allied, Inc.** as part of its plan to raise One Billion Peso (PHP1,000,000,000.00) for the company.

Please be advised that we have received a definitive offer from a corporate buyer for the Subscription of **333,333,333 Common Shares** through the aforementioned Private Placement at the price of Three Hundred Thirty-Three Million, Three Hundred Thirty-Three Thousand Three Hundred Thirty-Three Pesos (**PHP333,333,333.00**)

The Company accepted the aforementioned offer subject to verification of the qualification of the corporate buyer and the board approval within a period of thirty (30) days from today.

Subscription Agreement will be executed within a period of ten (10) days from the aforementioned board approval.

Further updates will be made as to the conclusion of this transaction and the pending discussions with other investors on the Private Placement.

Thank you.

Best regards,

  
**ATTY. FEDERICO P. PRIETO**  
*Corporate Secretary*